

CASTLE OAKS METROPOLITAN DISTRICT

SPECIAL AGENDA

Swim Club

1465 Autumn Sage Street

Castle Rock, Colorado

Wednesday, October 10, 2018

5:30 p.m.

Christian Matt Janke, President	Term to May 2020
Craig Campbell, Vice President/Secretary	Term to May 2020
Chris Pratt, Treasurer/Assistant Secretary	Term to May 2022
Thomas H. Hykes, Assistant Secretary	Term to May 2020
VACANT	Term to May 2022

AGENDA

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Approval of Minutes from June 20, 2018 special meeting (*enclosure*)
5. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
6. Legal Matters
7. Financial Matters
 - a. 2018 Refunding
 - i. Consider Approval of Engagement of Ballard Spahr as District Bond Counsel and Disclosure Counsel (*enclosure*)
 - ii. Consider Approval of Bond Fee Disclosure from White Bear Ankele Tanaka & Waldron (*enclosure*)
 - iii. Consider Approval of Term Sheet (*enclosure*)
 - iv. Ratify Certification to Town of Castle Rock Regarding 2018 Refunding (*enclosure*)

- v. Consider and Make a Final Determination to Issue or Incur General Obligation Indebtedness Consisting of Limited Tax General Obligation Refunding Bonds, Series 2018 in the estimated principal amount of \$18,000,000; which amount is subject to increase or decrease as determined by the Board, and in connection therewith, the adoption of a resolution authorizing the issuance of same and authorizing an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Official Statement, and other related documents; approving, ratifying, and confirming the execution of certain documents; making determinations and findings as to other matters related to such transaction; authorizing incidental action; and repealing prior inconsistent actions (*to be distributed*)

8. Other Business

9. Adjourn